

## PRESS RELEASE

### NOTICE OF CHANGE IN SHARE CAPITAL

Travagliato (Brescia), 20/05/2021 – Antares Vision S.p.A. (“**Antares Vision**” or the “**Company**”) informs on the new composition of its share capital (wholly subscribed and paid-up) following the subscription of the capital increase with exclusion of pre-emptive rights approved by the Board of Directors on May 3, 2021, in execution of the powers granted by the Shareholders' Meeting of February 22, 2021 (for further information please refer to the press releases issued on February 22, 2021 and May 4, 2021).

Please note that the statement of execution of the capital increase pursuant to Article 2444 of the Italian Civil Code was filed today for registration with the Brescia Companies' Register.

In order to reflect the new composition of the Company's share capital, the updated Bylaws of Antares Vision was filed today with the Brescia Companies' Register and will be made available to the public on the Company's website [www.antareshvision.com](http://www.antareshvision.com), section "Investors - Governance - Corporate Documents", as well as on the authorized storage mechanism 1INFO Storage.

As a result of the above, the new composition of the share capital is as follows. Please note that the table below takes into account, under the "Previous Share Capital" column, the change in share capital following the conversion of 10,000 Warrants into 1,660 ordinary shares (with a consequent change in share capital of €3.98), already disclosed to the market on May 4, 2021.

	Current Share Capital			Previous Share Capital		
	Euro	No. of Shares	Unit nominal value	Euro	No. of Shares	Unit nominal value
<b>Total of which:</b>	<b>169.161,59</b>	<b>70.437.730</b>	--	<b>144.681,59</b>	<b>60.237.730</b>	--
Ordinary Shares IT0005366601  Regular entitlement 01/01/2021 Current coupon number 1	165.706,57	68.998.140	--	141.226,57	58.798.140	--
Special Shares IT0005366619  Regular entitlement 01/01/2021 Current coupon number 1	600,00	250.000	--	600,00	250.000	--

## PRESS RELEASE

Performance Shares IT0005366627	2.855,02	1.189.590	-	2.855,02	1.189.590	-
Regular entitlement 01/01/2021 Current coupon number 1						

Antares Vision also informs that as of today, 3,064,359 Warrants are still outstanding.

### ABOUT ANTARES VISION GROUP

Listed since April 2019 on the Italian Stock Exchange in the AIM Market, and from 14 May 2021 on Mercato Telematico Azionario (MTA) STAR segment, the **Antares Vision Group** guarantees protection of **products, people and brands** through **inspection systems** for quality control, **Track & Trace solutions** for anti-counterfeiting and supply chain transparency, **smart data management** tools for maximized efficiency and digitalization of the supply chain, from raw materials to the final consumer. The Antares Vision Group is active in the pharmaceutical market and in Life Science in general (biomedical devices and hospitals), in beverage, food, cosmetic and in consumer-packaged goods. The Group reaches over 60 countries in the World with complete and flexible solutions, hardware, and software, with related services and counts 7 Italian sites (Brescia, Parma, Piacenza, Latina, Collecchio, Mestrino e Vicenza), 22 company sites worldwide (Germany, France [3], USA [7], Latin America [2], UK, Spain, South Korea, India, Russia, Hong Kong, China, Croatia and Serbia), 3 Innovation and Research Centers (Italy) and a worldwide network of more than 40 partners. Thanks to the twenty years of experience in vision technologies of the two founding partners, the Antares Vision Group is the supplier of 10 out of 20 leading pharmaceutical companies in the world, with more than 25.000 inspection systems, that ensure everyday product safety and quality, 6.500 quality controls and more than 3.500 serialization modules on lines installed all over the. With the aim of continuing and supporting the growth and development strategy, during 2019 participation agreements were finalized with **T2 Software**, a Brazilian company specialized in smart data management solutions, and **Orobix**, an Italian company leader in artificial intelligence services, as well as the acquisition of 100% of **FT System**, leader in control and inspection in the beverage sector. In 2020, Antares Vision acquired 82.83% of **Tradeticity**, a Croatian company specialized in software management of traceability and serialization processes, 100% of **Convel**, an Italian company specialized in automated inspection machines for the pharmaceutical industry, the assets of **Adents High Tech International**, a French company specialized in software for serialization and traceability, 100% of **Applied Vision**, a global leader in inspection systems for glass and metal containers in food & beverage. In March 2021, Antares Vision acquired 100% of **rfXcel Corporation**, specialized in software solutions for digitalization and supply chain transparency based in the U.S., and 100% of **Pen-Tec** and **Tecnel**, through FT System, increasing specialization in Food & Beverage inspection



## PRESS RELEASE

sector. In 2019 **Emidio Zorzella** and **Massimo Bonardi** won the Ernst & Young “**Entrepreneur of the Year**” award for innovation.

### For further information

#### ISSUER

**ANTARES VISION S.P.A.**

VIA DEL FERRO, N. 16

25039 – TRAVAGLIATO (BS)

ALESSANDRO BAJ BADINO (*INVESTOR RELATOR*)

TEL.: +39 030 72 83 500

E-MAIL: [INVESTORS@ANTARESVISION.COM](mailto:INVESTORS@ANTARESVISION.COM)

#### IR ADVISOR

##### **IR TOP CONSULTING**

VIA BIGLI, N. 19

20121 – MILANO

TEL.: +39 02 45473884

MARIA ANTONIETTA PIREDDU

E-MAIL: [M.PIREDDU@IRTOP.COM](mailto:M.PIREDDU@IRTOP.COM)

ANTONIO BUOZZI

E-MAIL: [A.BUOZZI@IRTOP.COM](mailto:A.BUOZZI@IRTOP.COM)