

PRESS RELEASE

NOTICE OF CHANGE IN SHARE CAPITAL

Travagliato (BS), 2 September 2020 – Antares Vision S.p.A. (“**Antares Vision**” or the “**Company**”) informs on the new composition of the share capital (wholly subscribed and paid up) following conversion of 150 Warrants into 21 ordinary shares (with consequent modification of the share capital by Euro 0.05), which took place pursuant to the “Antares Vision S.p.A. Warrants” Regulation (respectively, the “**Warrants Regulation**”¹ and the “**Warrants**”) and as disclosed to the market with an appropriate press release published today.

The new text of the Articles of Association of Antares Vision will be filed within the time limits required by law with the Brescia Business Register, in order to transpose the new composition of the Company’s share capital.

Following the above, the new composition of the share capital is as follows:

	Current Share Capital			Previous Share Capital		
	Euro	No. of Shares	Unit nominal value	Euro	No. of Shares	Unit nominal value
Total of which:	143,037.15	59,552,553	--	143,037.12	59,552,532	--
Ordinary Shares	139,582.15	58,112,963	--	139,582.10	58,112,942	--
Special Shares	600.00	250,000	--	600.00	250,000	--
Performance Shares	2,855.02	1,189,590	--	2,855.02	1,189,590	--

Furthermore, Antares Vision informs that, owing to the exercise carried out in August of 150 Warrants, 3,181,812 Warrants are still in circulation.

For further information

ISSUER

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¹ The capitalised terms in this notice have the same meaning assigned in the Warrants Regulation.

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A company listed on AIM Italia since 2019 through a *business combination* with ALP.I, a SPAC promoted by Mediobanca, Antares Vision guarantees the protection of products during their life cycle through **inspection systems** for quality control, **tracking solutions** to fight counterfeiting and control of the supply chain, **smart data management** for production efficiency and consumer engagement, in all the most demanding industrial sectors, from pharmaceuticals to biomedical devices, from food and beverage to cosmetics and fashion. Antares Vision has a presence in over 60 countries worldwide with comprehensive and flexible hardware and software solutions, and related services: it has 5 offices in Italy (Brescia, Parma, Piacenza, Latina and Vicenza), 15 foreign branches (Ireland, Germany [2], France [2], USA [2] Brazil [2], India, Russia and Hong Kong), 30 Innovation and Research centres (Italy and Ireland), as well as a network of over 30 partners worldwide. With 20 years of experience in vision technologies, Antares Vision supplies 10 of the world's 20 leading pharmaceutical companies: over 25,000 inspection systems assure the product's safety and quality each day, while 6,500 inspection tests and over 3,500 serialisation lines installed all over the world guarantee the traceability of over 5 billion products throughout the entire distribution chain. With the aim to continue supporting its growth and development strategy, in 2019 shareholding agreements were perfected with **T2 Software**, a Brazilian company specialising in smart data management solutions, and **Orobix**, Italian leader in artificial intelligence services, in addition to acquiring 100% of **FT System**, a leader in checks and inspection in the beverage sector. In April 2020, Antares Vision acquired 82.83% of **Tradeticity**, a Croatian company specialised in software management of advanced traceability processes, whereas on 30 July it acquired 100% of **Convel**, an Italian company specialising in automated inspection in the pharmaceutical industry. In 2019, **Emidio Zorzella** and **Massimo Bonardi** were awarded the Ernst & Young Entrepreneur of the Year Award for Innovation. www.antaresvision.com