

PRESS RELEASE

NOTICE OF CHANGE IN SHARE CAPITAL

Travagliato (BS), 2 December 2019 – Antares Vision S.p.A. (“**Antares Vision**” or the “**Company**”) informs on the new composition of the share capital (wholly subscribed and paid up) following conversion of 5,000 Warrants into 226 ordinary shares (with consequent modification of the share capital by Euro 0.54), which took place pursuant to the “Antares Vision S.p.A. Warrants” Regulation (respectively, the “**Warrants Regulation**”¹ and the “**Warrants**”) and as disclosed to the market with an appropriate press release published today.

The new text of the Articles of Association of Antares Vision will be filed within the time limits required by law with the Brescia Business Register, in order to transpose the new composition of the Company’s share capital.

Following the above, the new composition of the share capital is as follows:

	Current Share Capital			Previous Share Capital		
	Euro	No. of shares	Unit nominal value	Euro	No. of shares	Unit nominal value
Total of which:	142,601.99	59,371,229	--	142,601.45	59,371,003	--
Ordinary Shares	139,146.97	57,931,639	--	139,146.43	57,931,413	--
Special Shares	600.00	250,000	--	600.00	250,000	--
Performance Shares	2,855.02	1,189,590	--	2,855.02	1,189,590	--

Furthermore, Antares Vision informs that, owing to the exercise carried out in November of 5,000 Warrants, 4,559,906 Warrants are still in circulation.

For further information

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¹ The capitalised terms in this notice have the same meaning assigned in the Warrants Regulation.

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Antares Vision offers the most comprehensive and flexible solution worldwide in visual inspection systems, tracking solutions and smart data management, by dealing with the product protection process during the products' life cycle and by developing hardware and software solutions for the most demanding industrial sectors, from pharmaceutical to medical devices, from cosmetics to food & beverage.

Antares Vision currently operates in more than 60 countries around the world (with a workforce of more than 580 people) and relies on 4 Italian branches (Brescia, Parma, Latina and Piacenza), 9 branches abroad (Germany, France (2), USA (2), Brazil, South Korea, India and Russia), and a Research Centre dedicated to Innovation in Ireland (Galway). With 20 years of experience in vision technologies, Antares Vision supplies 10 of the world's 20 leading pharmaceutical companies. Over 25,000 vision systems ensure product safety and quality each day, 6,500 inspections carried out on production lines and over 2,500 serialisation lines installed all over the world guarantee the tracking of over 5 billion products throughout the entire distribution chain.

To support and accelerate the strategic growth path undertaken since its foundation, Antares Vision has decided to proceed with a business combination operation with ALP.I, SPAC promoted by Mediobanca, which led the multinational company to the listing on the Italian Stock Exchange on the AIM Italia market (Alternative Capital Market), dedicated to dynamic and competitive SMEs, on 18 April.

At the end of September 2019, Antares Vision acquired 100% of FT System, a leader in control and inspection in the beverage sector. Emidio Zorzella and Massimo Bonardi were awarded the Ernst & Young 2019 Entrepreneur of the Year Award for Innovation.

www.antaresvision.com